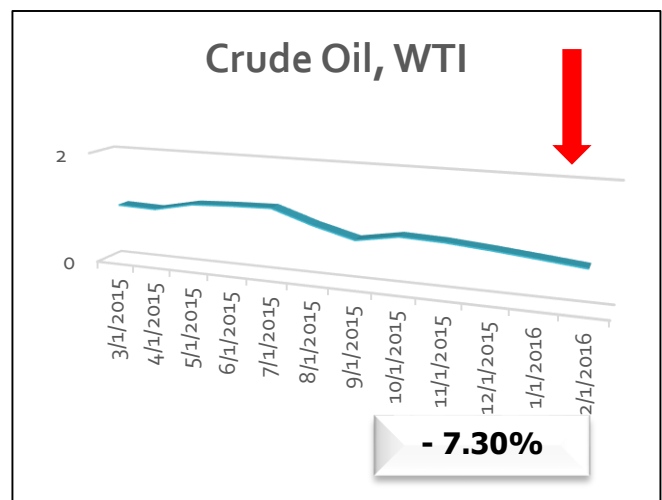
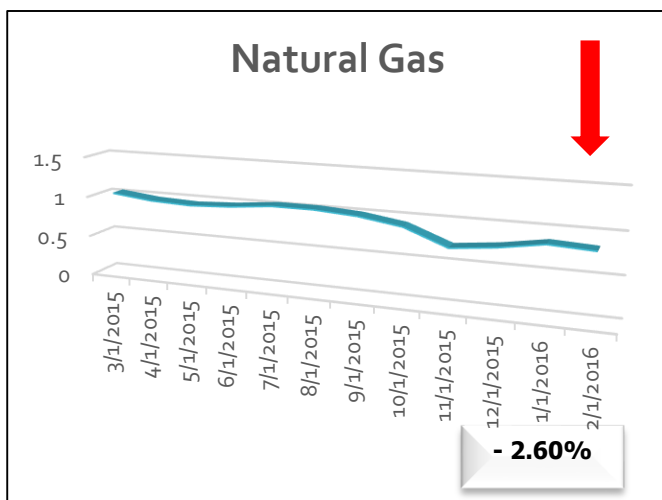


## Commodity Trends:

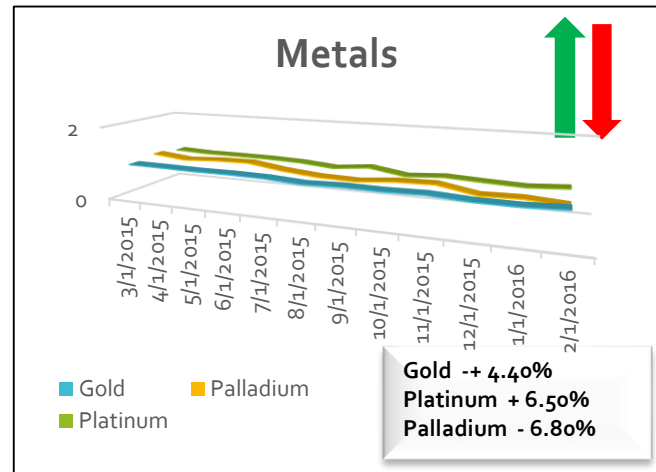
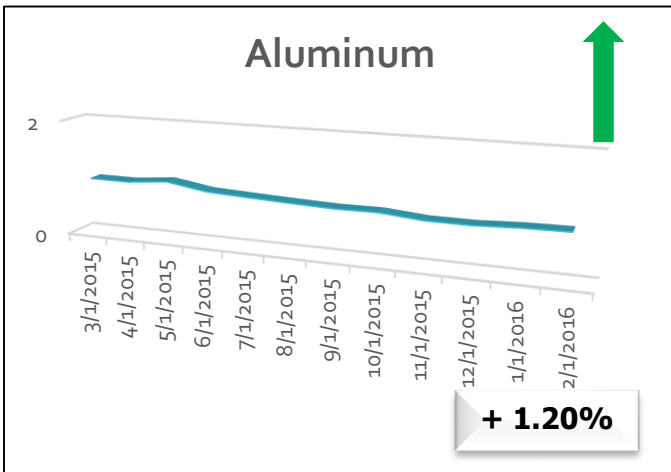
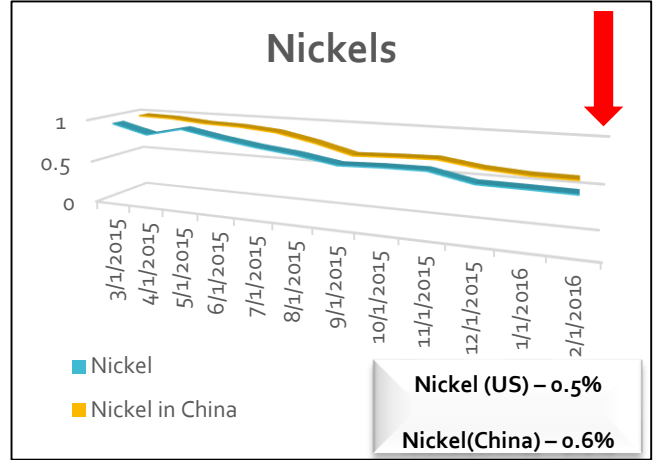
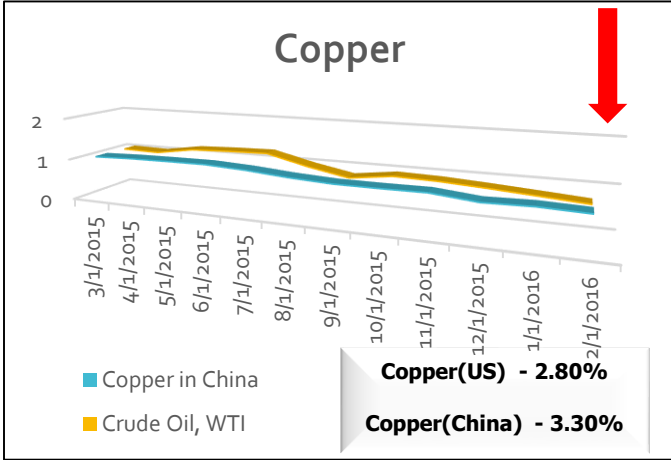
- **Jobs Report:** The U.S. Bureau of Labor Statistics reported that total nonfarm payroll employment rose by 151,000 in January, and the unemployment rate was 4.9 percent, the lowest rate in eight years. Job gains were led by retail trade, food services, health care, and manufacturing.
  - **Retail Sales:** The Commerce Department Sales said that the retail industry added the most new jobs in January, taking on 58,000 new employees. Restaurants hired 47,000 workers and health-care companies boosted payrolls by 37,000.
  - **Manufacturing:** The Institute for Supply Management said its nonmanufacturing index fell to 53.5% from 55.8% in December. Economists polled by MarketWatch had forecast a 55.2% reading. Any number over 50% indicates more businesses are expanding instead of contracting, but the ISM service index has dropped three straight months and is at the lowest level since February 2014.
  - **U.S. Auto Sales:** Autodata Corp. reported January's selling pace was an annualized 17.58 million compared with 17.34 million in December. U.S. auto sales were mixed in January as fewer selling days than a year earlier and a blizzard along the East Coast kept shoppers away from dealer showrooms.
  - **U.S. Home Sales:** The Commerce Department said on Wednesday sales rose 10.8 percent to a seasonally adjusted annual rate of 544,000 units, the highest level since February 2015. Sales last month were likely buoyed by unseasonably mild weather and a rise in the supply of homes on the market, which increased choices for buyers.
- The graphs below represent a one year price trend for comparison only and do not reflect end user delivered prices.
  - Additional 1-month trend percentages have been included on each commodity reported.

### Petroleum Derivatives and Energy



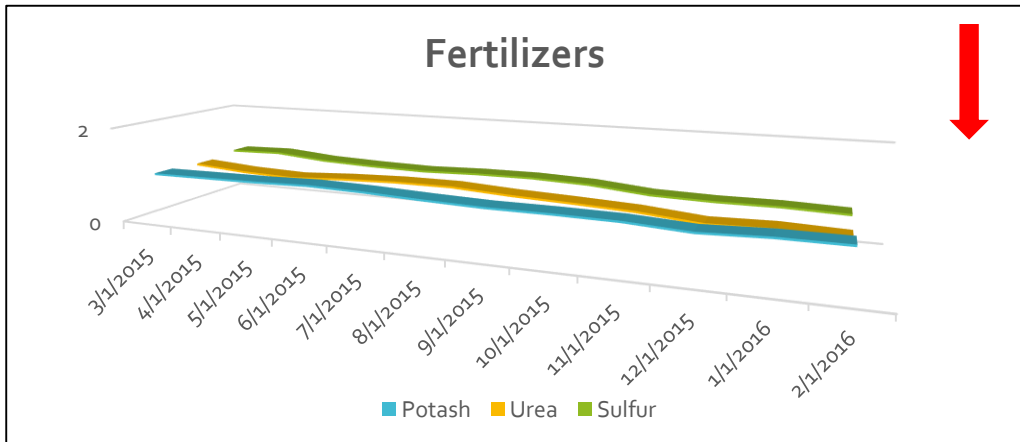
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