

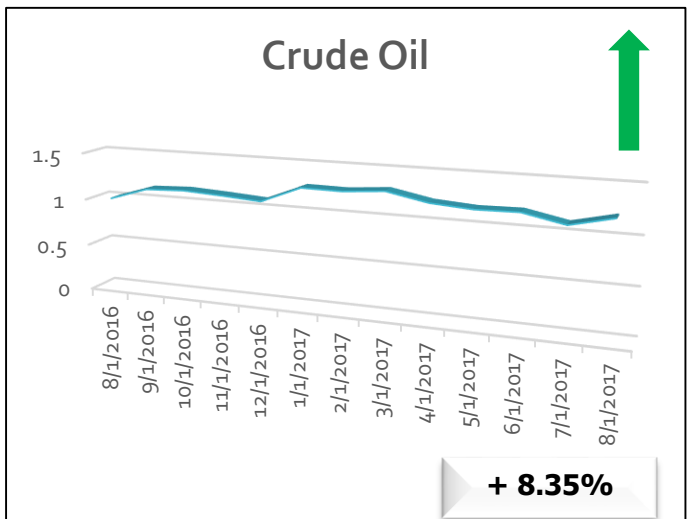
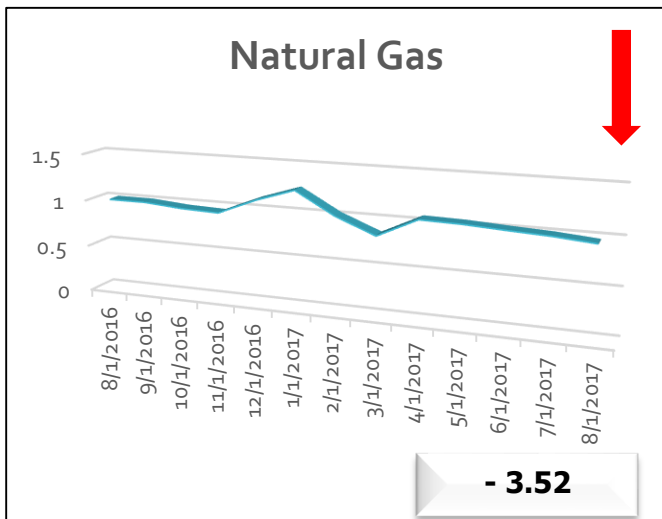
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Commodity Trends:

- **Jobs Report:** The Bureau of Labor Statistics announced that the U.S. economy added 209,000 new jobs in July. Manufacturing hiring managed to eclipse 300,000 for a fourth consecutive month, the first time since early 2008.
- **Retail Sales:** The Commerce Department reported that US retail sales rose 0.6% in July, the largest gain since December 2016 and followed June's upwardly revised 0.3 percent rise.
- **Manufacturing:** The Institute for Supply Management said its manufacturing index registered at 56.3%. National factory activity continued to expand in July, building on June's return to expansion not seen since August 2014.
- **U.S. Auto Sales:** U.S. new vehicle sales in July sales fell 7% from a year earlier to 1.42 million vehicles, according to Autodata Corp. Automakers are turning to cash incentives and financing offers to keep the sheet metal moving, particularly with passenger cars. Average interest rates on new-vehicle loans hit their lowest level in six months as automakers promoted zero-financing offers.
- **U.S. Home Sales:** The National Association of Realtors reported that U.S. home resales unexpectedly fell in July to an 11-month low as a chronic shortage of properties boosted prices, the latest sign that the housing market recovery was slowing.

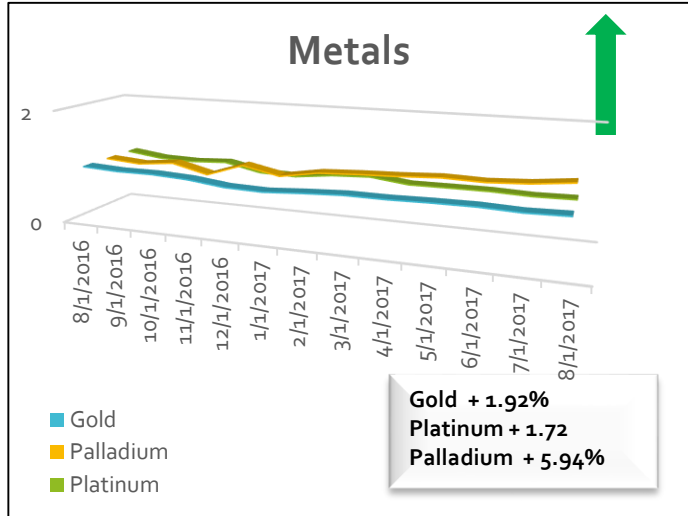
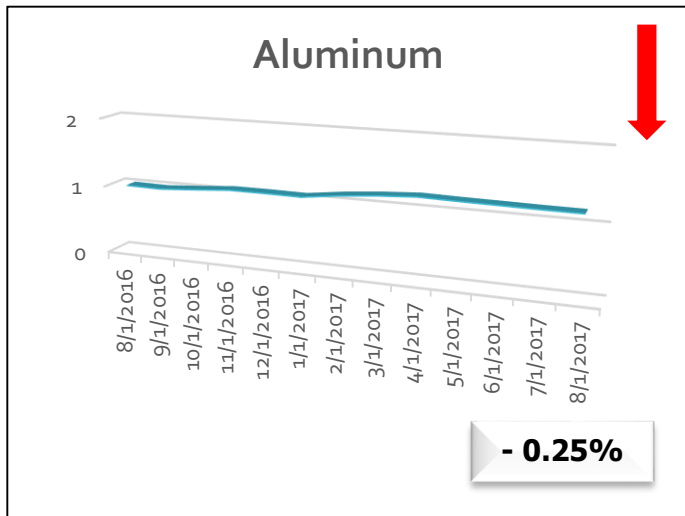
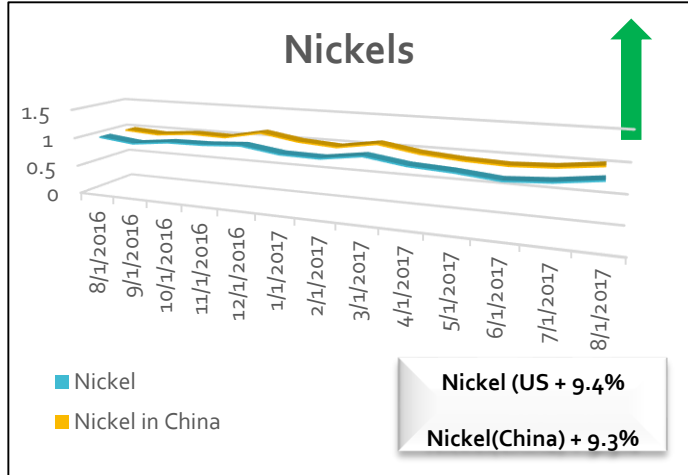
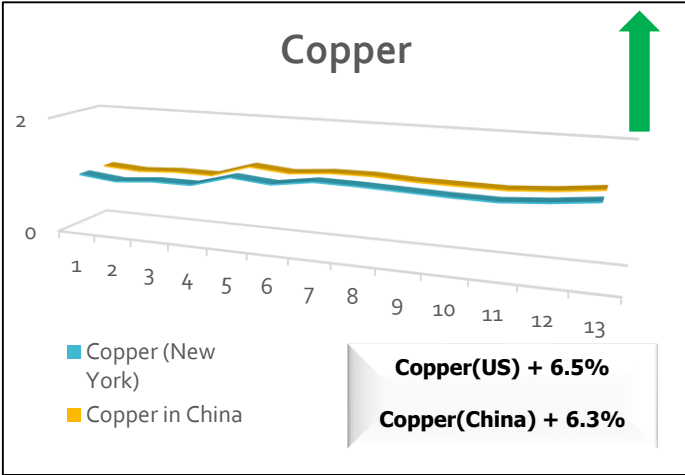
The graphs below represent a one year price trend for comparison only and do not reflect end user delivered prices. Additional 1-month trend percentages have been included on each commodity reported.

Petroleum Derivatives and Energy



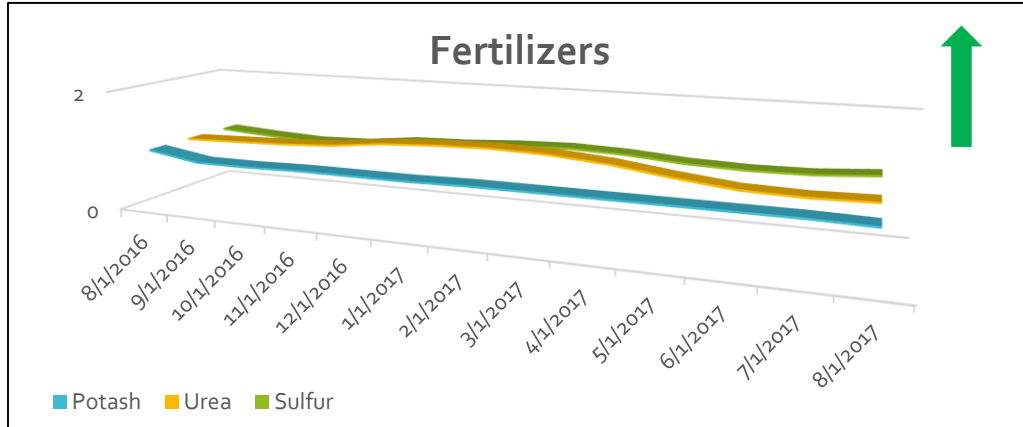
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Metals



Fertilizers

Potash – 2.50%
Urea + 2.52%
Sulfur + 6.29%



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Fuels and Trucking

