

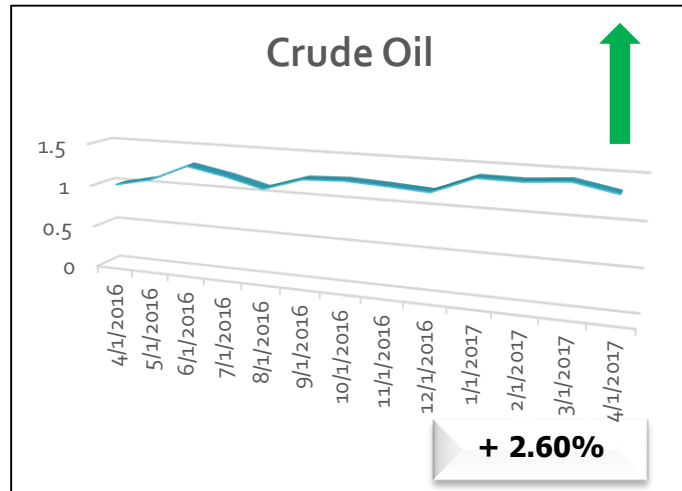
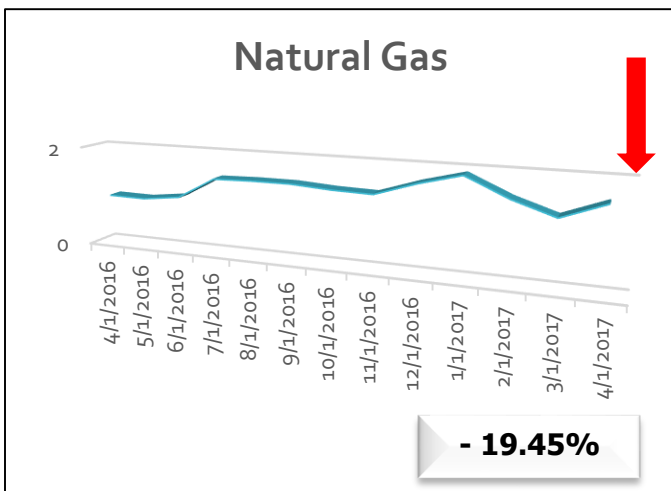
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Commodity Trends:

- **Jobs Report:** The Bureau of Labor Statistics announced that the U.S. economy gained only 98,000 jobs in March, falling short of expectations: Over the month, employment growth occurred in business services (+56,000) and in mining (+11,000), while retail trade lost jobs (-30,000). Unemployment fell to 4.5 percent from 4.7 percent, the lowest rate since May 2007.
- **Retail Sales:** The U.S. Department of Commerce on Friday said that total retail sales fell 0.2% from February to March. Core retail sales, which exclude volatile food, auto, building materials and fuel sales, increased 0.5% since February 2017 and are up 5.5% year over year .
- **Manufacturing:** The Institute for Supply Management reported that economic activity in the manufacturing sector expanded in March for the 94th consecutive month . The index hit 57.2, a decrease of 0.5 percentage point from the February reading of 57.7 percent, the group said.
- **U.S. Auto Sales:** Sales fell in March to an annual rate of 16.64 million, down from 17.58 million in February and the lowest in two years as automakers struggle to push vehicles. Industry experts are increasingly concerned about rising inventory levels and consumer discounts.
- **U.S. Home Sales:** The National Association of Realtors reported that the Pending Home Sales Index (PHSI) jumped 5.5% to 112.3 in February, up from 106.4 in January and far above the Econoday consensus 2.4% forecast. Last month’s index reading is 2.6% above a year ago, is the highest since last April (113.6).

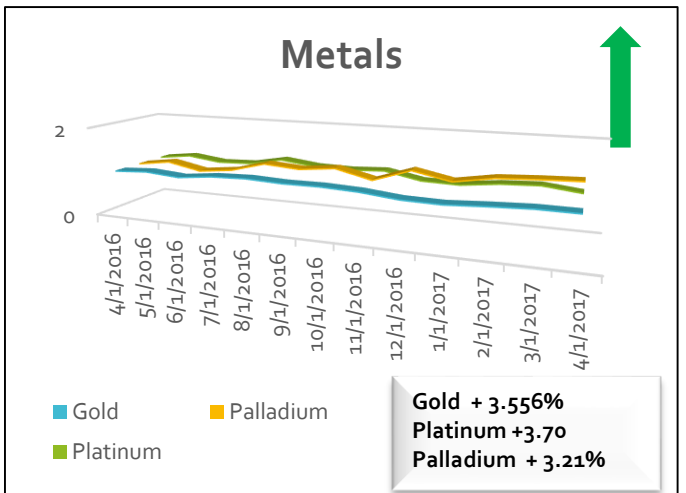
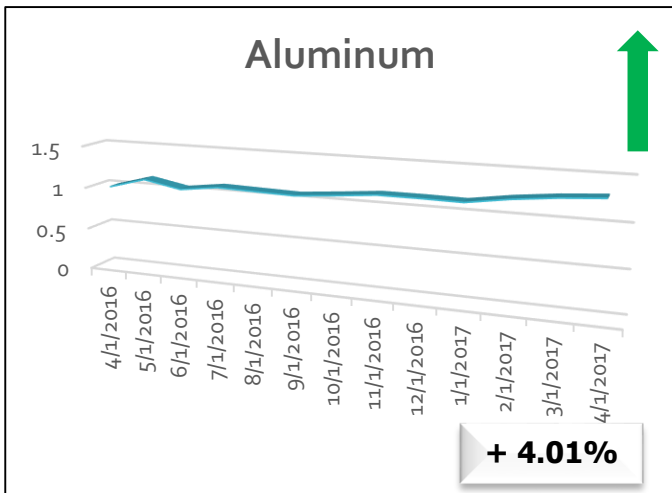
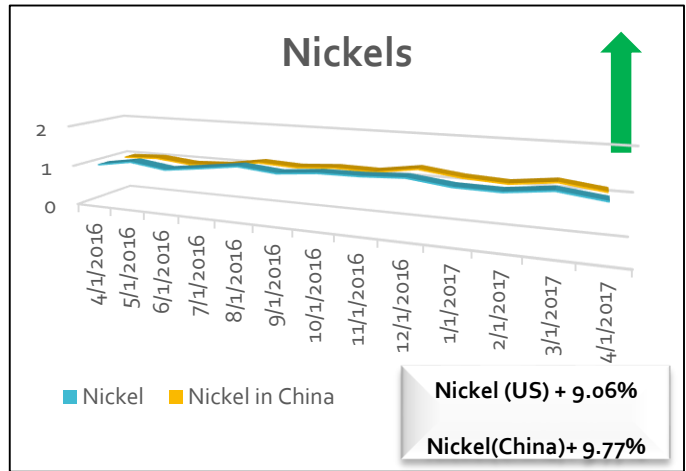
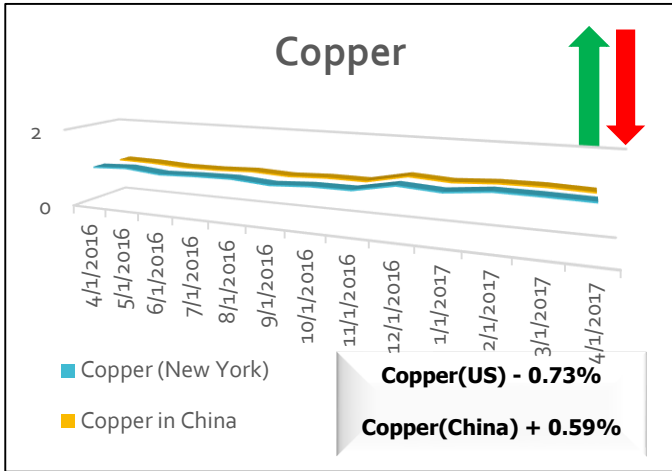
The graphs below represent a one year price trend for comparison only and do not reflect end user delivered prices. Additional 1-month trend percentages have been included on each commodity reported.

Petroleum Derivatives and Energy



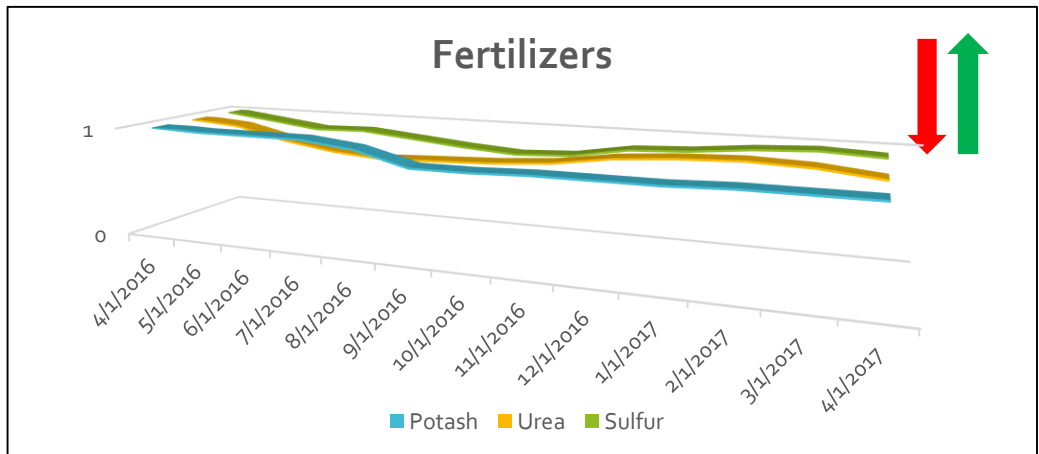
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Metals



Fertilizers

Potash + 0.0%
Urea - 1.94%
Sulfur + 2.49%



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Fuels and Trucking

